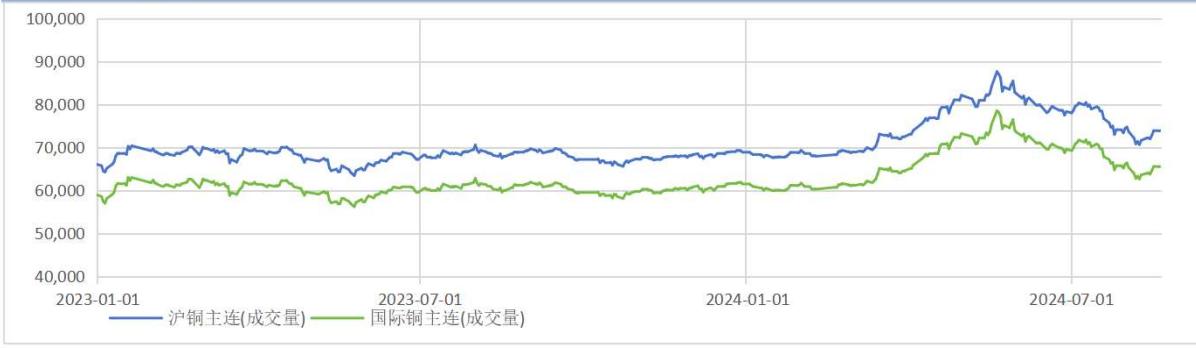



**电解铜每日市场观察**

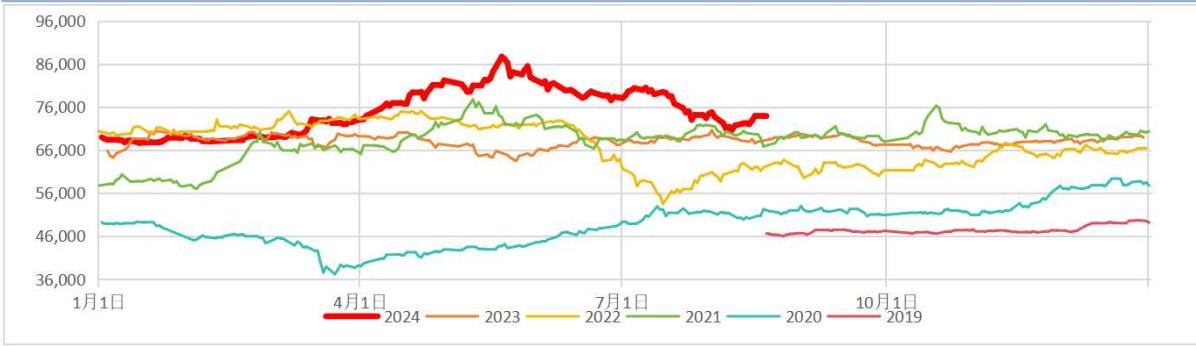
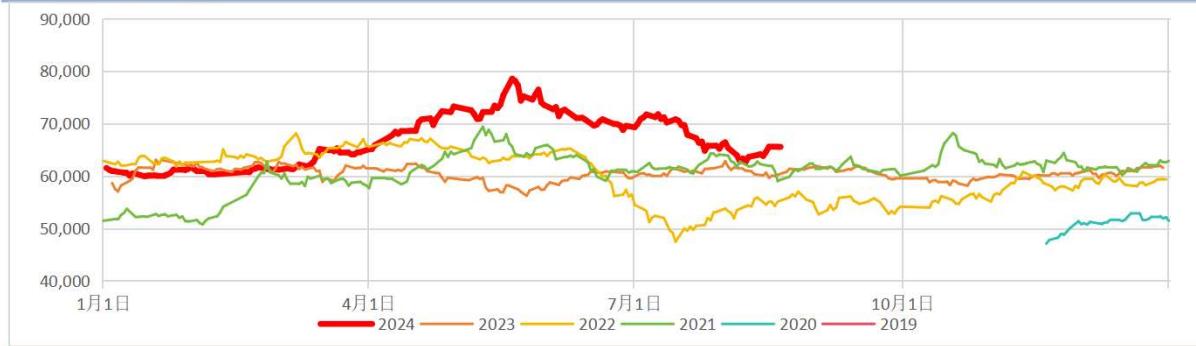
**撰写:** 曹有明      **审核:** 林振龙  
**从业资格证号:** F3038998      **交易咨询资格证号:** Z0018476      **2024年8月20日**  
**交易咨询资格证号:** Z0013162      **复核:** 刘书语  
**从业资格证号:** F03107583

数据类别	指标	单位	8月20日	8月19日	8月13日	较上日		较上周	
						绝对值	百分比	绝对值	百分比
铜期货	沪铜主连(成交量)	元/吨	73770	73900	72280	-130.00	-0.18%	1490.00	2.06%
	国际铜主连(成交量)	元/吨	73827	73925	72435	-98.00	-0.14%	1392.00	1.92%
	LME铜(3个月)	美元/吨	9236	9236	8960	0	0	276.00	3.08%
	COMEX铜	美分/磅	420	420	406	0	0	13.60	3.35%
铜月差	沪铜主连-沪铜次主连	元/吨	-40	-40	-130	0	0	90.00	69.23%
	国际铜主连-国际铜次主连	元/吨	20	-100	-120	120.00	100.00%	140.00	116.67%
铜跨境基差	沪铜主连-国际铜主连	元/吨	8170	8340	8110	-170.00	-2.10%	60.00	0.74%
	沪铜主连-LME铜(3个月)	元/吨	7894	7941	8235	-46.88	-0.57%	-340.59	-4.14%
	沪铜主连-COMEX铜	元/吨	7774	7821	8285	-46.72	-0.56%	-510.65	-6.16%
	LME铜(3个月)-COMEX铜	美元/吨	-17	-17	7	0	0	-23.83	-338.56%
铜现货及升贴水	平均价:1#电解铜	元/吨	73885	74035	72345	-150.00	-0.21%	1540.00	2.13%
	平均价:1#电解铜-沪铜主连	元/吨	20	-100	-120	120.00	100.00%	140.00	116.67%
	平均价:洋山铜溢价(仓单)	元/吨	53	53	57	0	0	-4.00	-7.02%
	平均价:洋山铜溢价(提单)	元/吨	61	58	60	3.00	5.00%	1.00	1.67%
铜加工费	铜精矿:现货:粗炼费(TC)	美元/干吨	6.80	6.80	6.80	0	0	0	0
	铜精矿:现货:精炼费(RC)	美分/磅	0.68	0.68	0.68	0	0	0	0
铜相关比价	沪铜主连/沪金主连	-	128.47	128.81	126.93	-0.35	-0.27%	1.54	1.21%
	沪铜主连/原油主连	-	134.69	132.08	124.69	2.61	2.09%	10.01	8.02%
	沪铜主连/沪深300	-	22.14	22.01	21.68	0.12	0.56%	0.46	2.11%
铜矿有关	进口数量:当月同比	%	9.62	9.62	9.62	0	0	0	0
	进口数量:累计同比	%	4.50	4.50	4.50	0	0	0	0
	铜精矿:港口库存:合计	万吨	63.80	63.80	60.50	0	0	3.30	5.45%
海关总署进口数据	精炼铜:进口数量:当月值	万吨	27.6016	27.6016	27.6016	0	0	0	0
	精炼铜:进口数量:累计值	万吨	180.1011	180.1011	180.1011	0	0	0	0
国家统计局产量	精炼铜当月值	万吨	110.30	110.30	110.30	0	0	0	0
	精炼铜累计值	万吨	777.10	777.10	777.10	0	0	0	0
上海有色产量数据	社会库存:铜:总计	元/吨	37.28	37.28	40.64	0	0	-3.36	-8.27%
	电解铜:产量:当月值	元/吨	102.82	102.82	102.82	0	0	0	0
	电解铜:产量:累计值	元/吨	694.65	694.65	694.65	0	0	0	0
	电解铜:产量:预测值	元/吨	101.66	101.66	101.66	0	0	0	0
铜下游产量数据(iFind)	铜板带:产量:总计:当月值	万吨	20.97	20.97	20.97	0	0	0	0
	铜棒:产量:总计:当月值	万吨	10.1970	10.1970	10.1970	0	0	0	0
	精铜杆:产量:总计:当月值	万吨	80.10	80.10	80.10	0	0	0	0
期货库存	仓单数量:铜:总计	吨	153677	158731	183906	-5054.00	-2.75%	-30229.00	-16.44%
	仓单数量:铜(BC):总计	吨	5866	21194	21197	#####	-72.31%	-15331.00	-72.33%
	LME:库存:铜	吨	308075	308075	305625	0	0	2450.00	0.80%
	库存:COMEX:铜:合计	短吨	26036	26036	23488	0	0	2548.00	10.85%

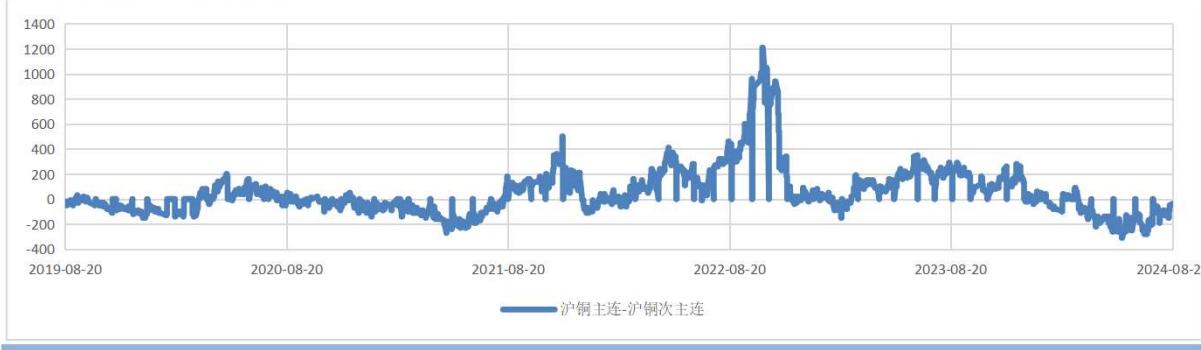
**沪铜、国际铜主连**


数据来源: iFind

**期货结算价:LME铜(3个月):电子盘、期货收盘价(活跃):COMEX铜**

**沪铜主连(成交量)季节性**

**国际铜主连(成交量)季节性**


### 沪铜主连-沪铜次主连



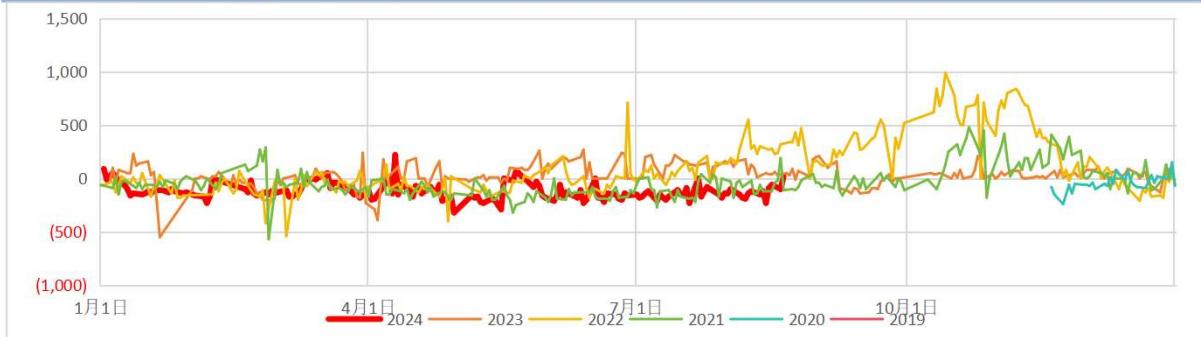
### 沪铜主连-沪铜次主连季节性



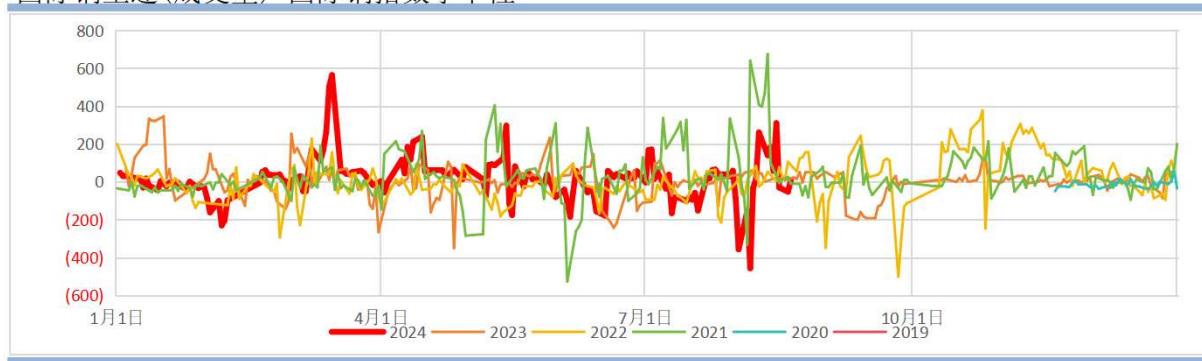
### 沪铜主连-沪铜指数季节性



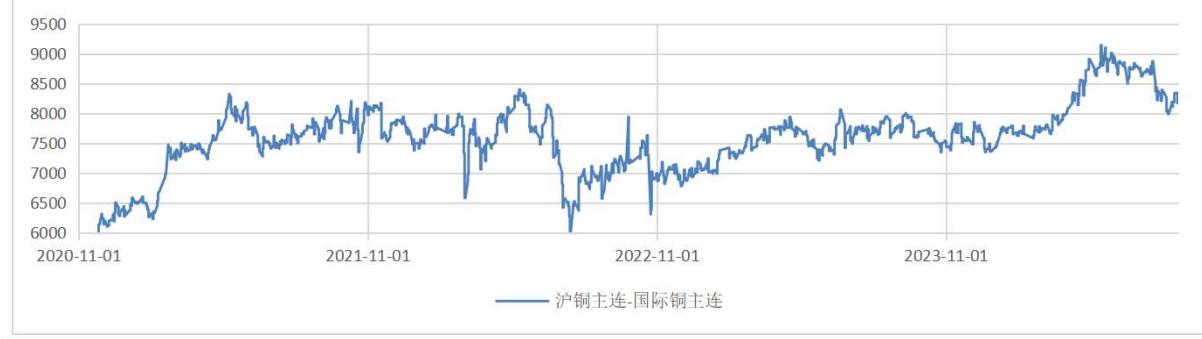
### 国际铜主连-国际铜次主连季节性



### 国际铜主连(成交量)-国际铜指数季节性



### 沪铜主连-国际铜主连



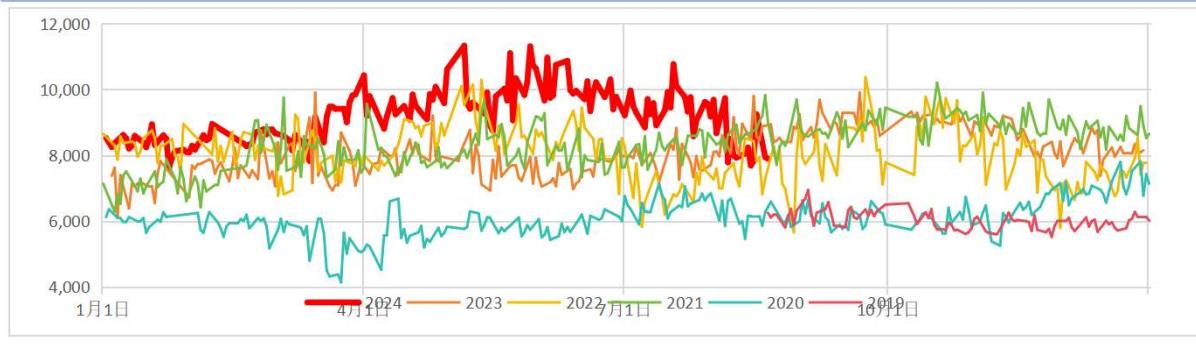
### 沪铜主连-国际铜主连季节性



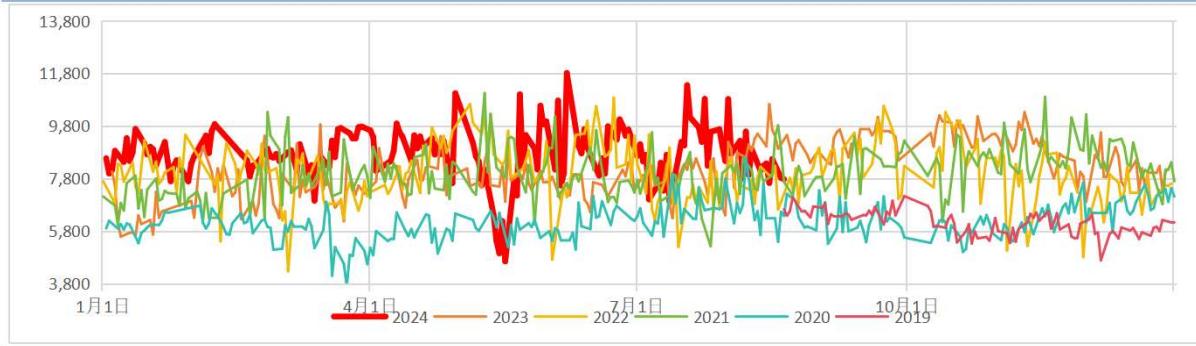
### 沪铜主连-LME铜(3个月)、沪铜主连-COMEX铜



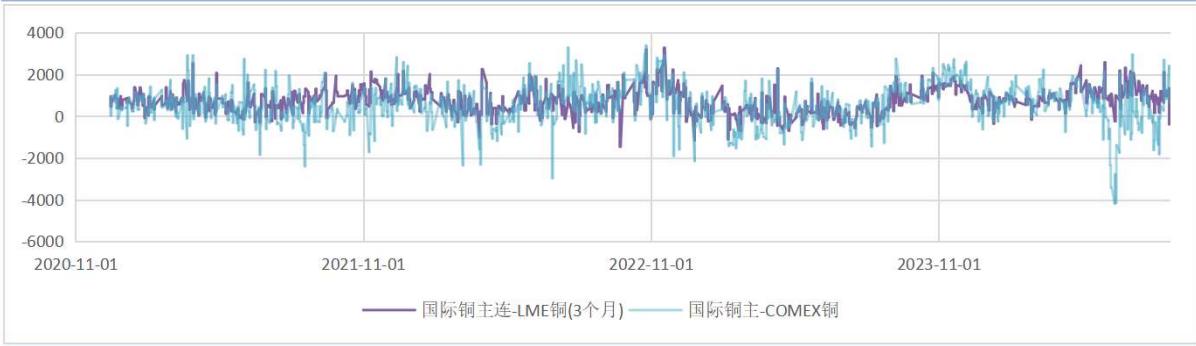
### 沪铜主连-LME铜(3个月)季节性



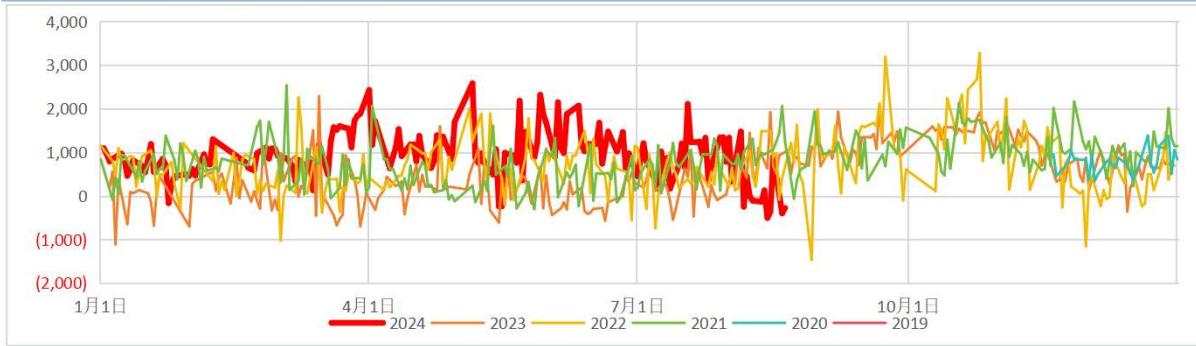
### 沪铜主连-COMEX铜季节性

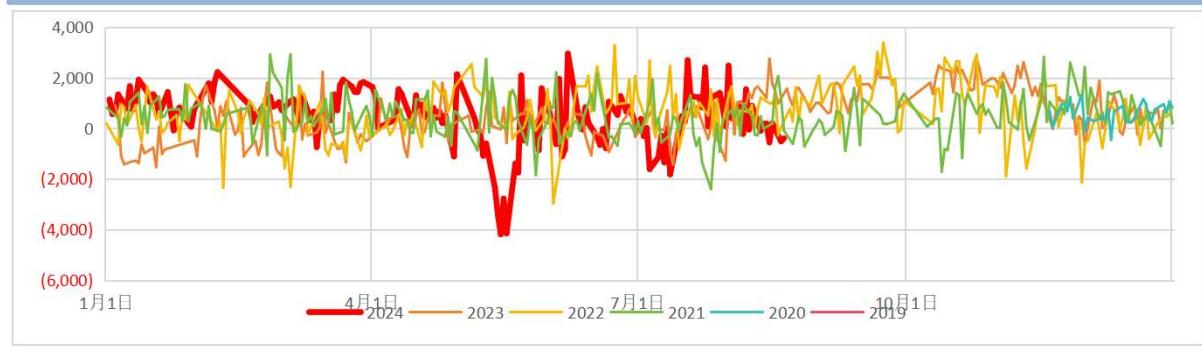
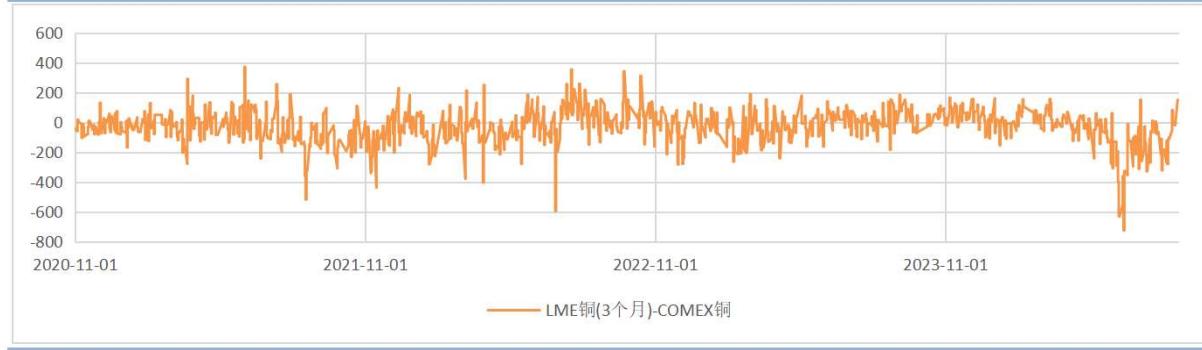
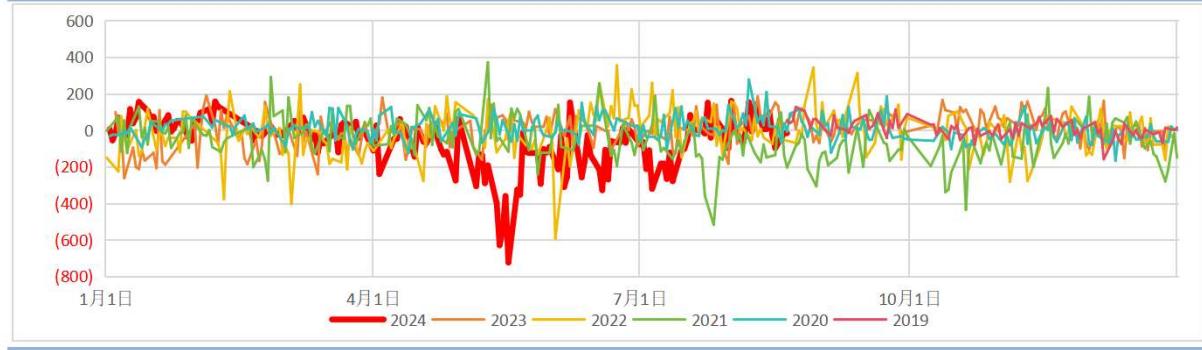
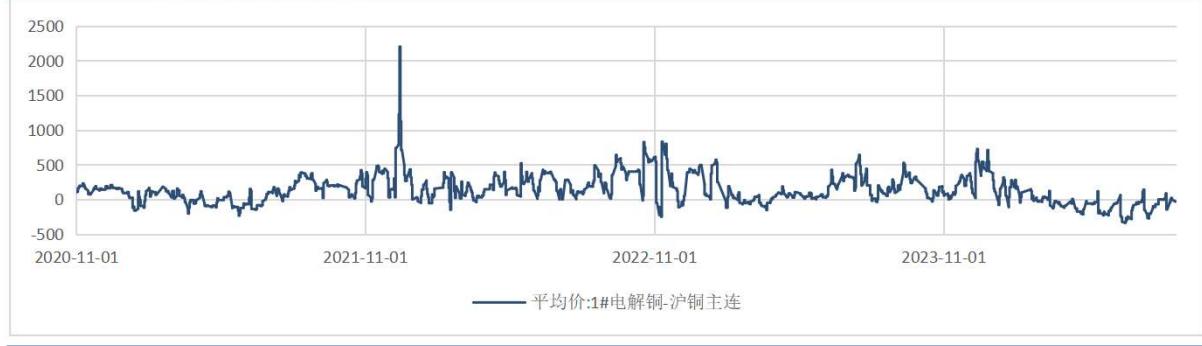


### 国际铜主连-LME铜(3个月)、国际铜主-COMEX铜

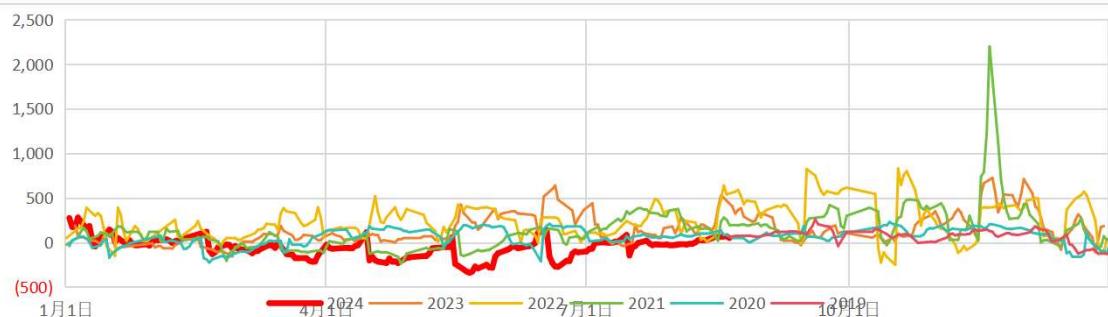


### 国际铜主连-LME铜(3个月)季节性

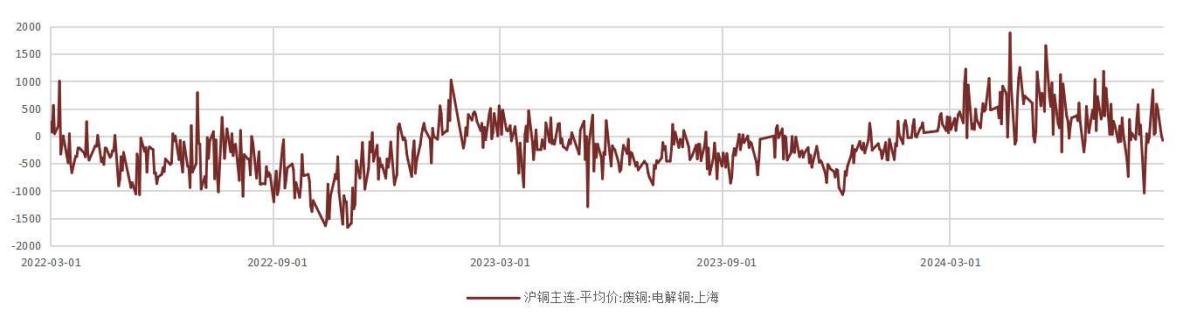


**国际铜主-COMEX铜季节性**

**LME铜(3个月)-COMEX铜**

**LME铜(3个月)-COMEX铜季节性**

**平均价:1#电解铜-沪铜主连**


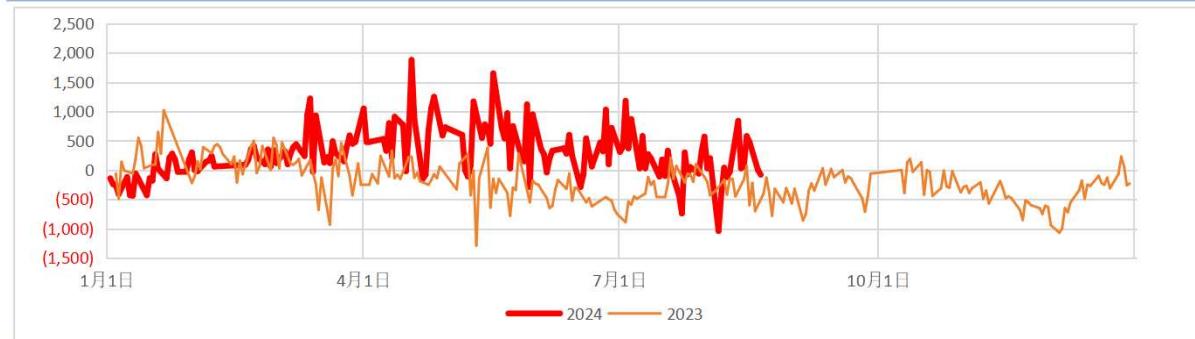
### 平均价:1#电解铜-沪铜主连季节性



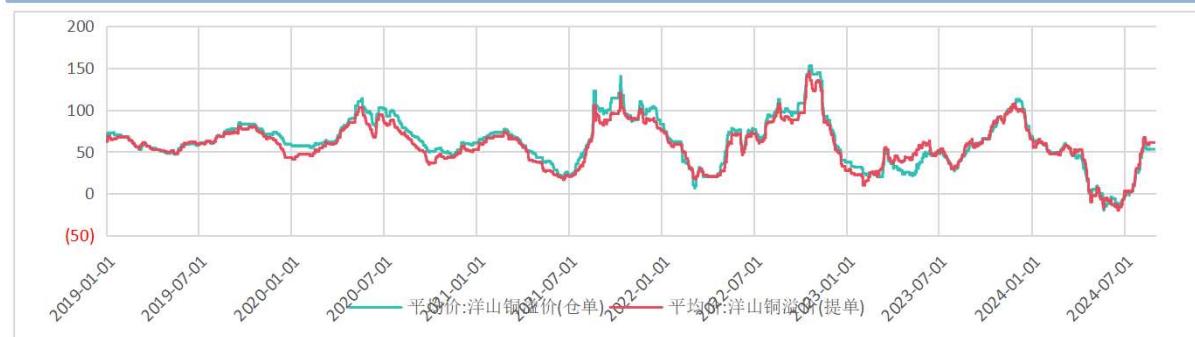
### 沪铜主连-平均价:废铜:电解铜:上海



### 沪铜主连-平均价:废铜:电解铜:上海季节性



### 平均价:洋山铜溢价(仓单)、平均价:洋山铜溢价(提单)



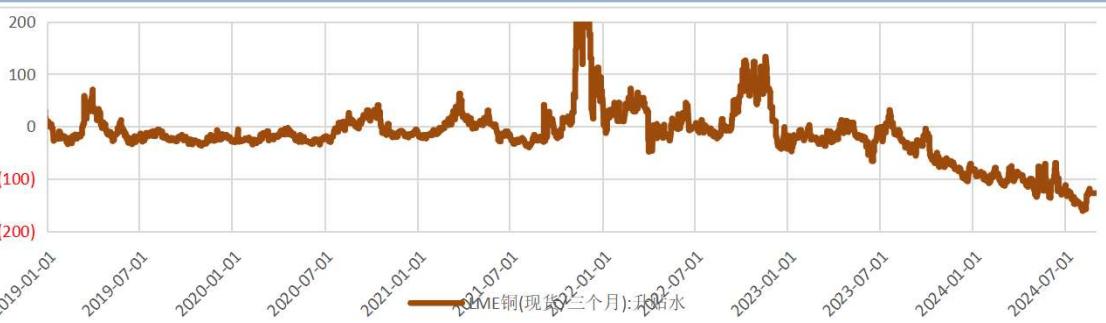
### 平均价:洋山铜溢价(仓单)季节性



### 平均价:洋山铜溢价(提单)季节性



### LME铜(现货/三个月):升贴水



### LME铜(现货/三个月):升贴水季节性



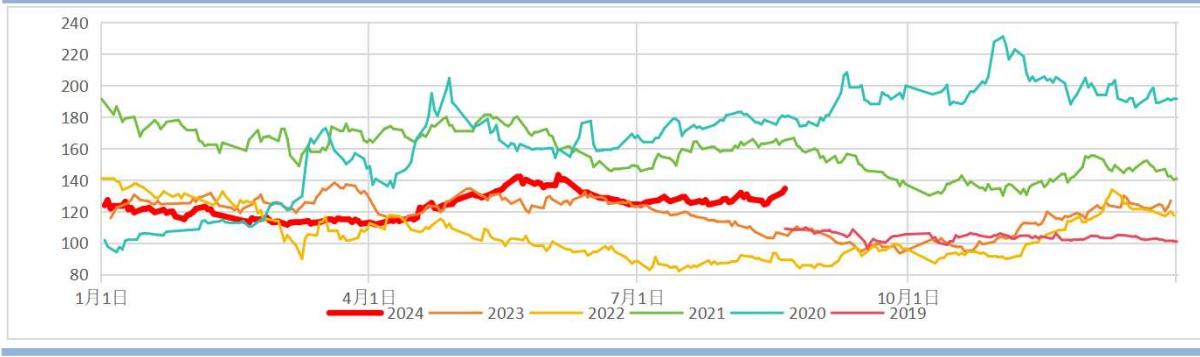
### 铜有关比价



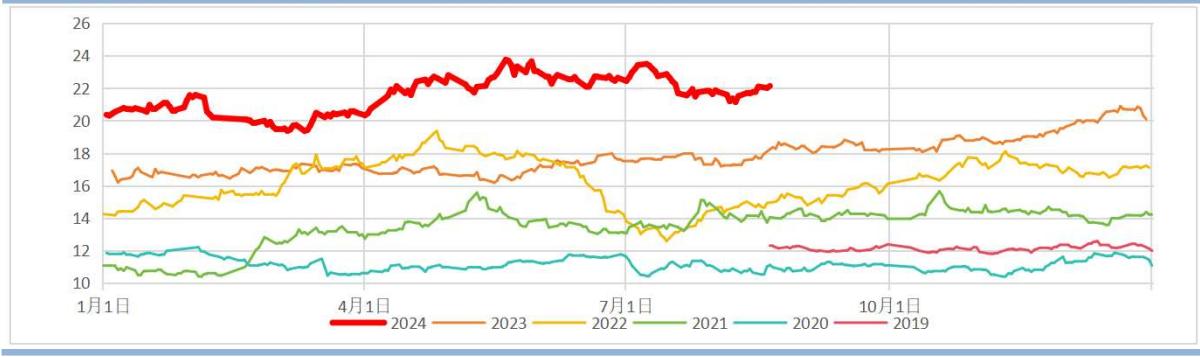
### 沪铜主连/沪金主连季节性

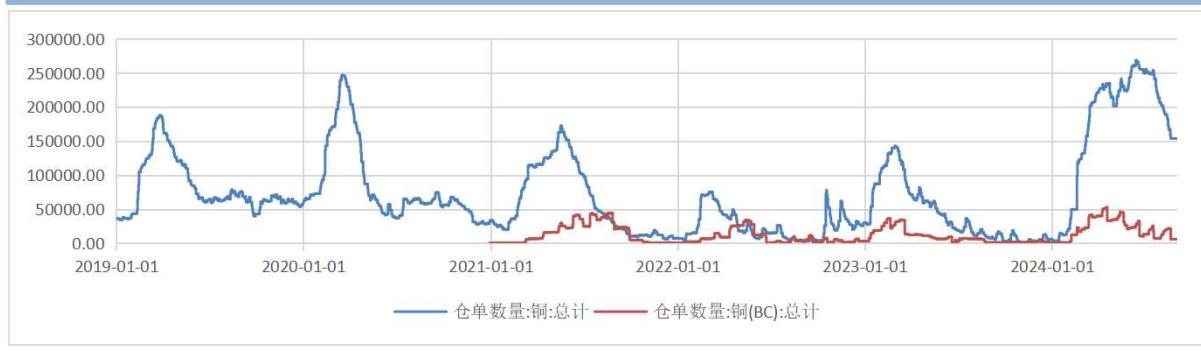
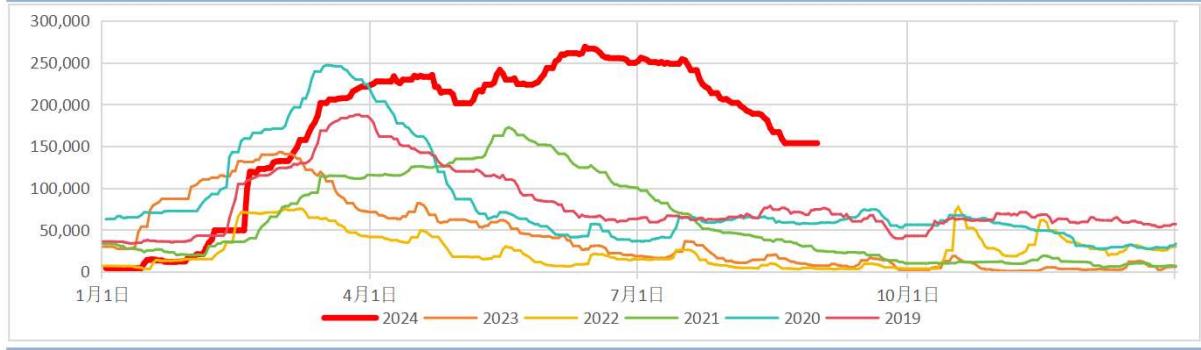


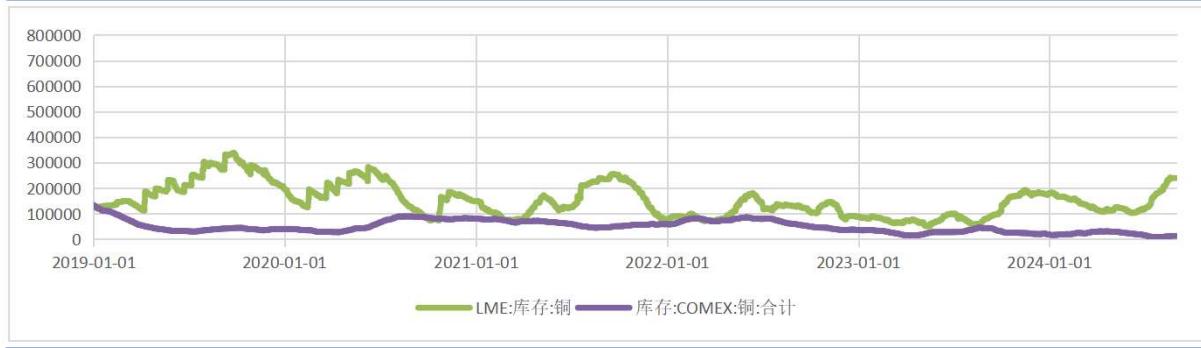
### 沪铜主连/原油主连季节性

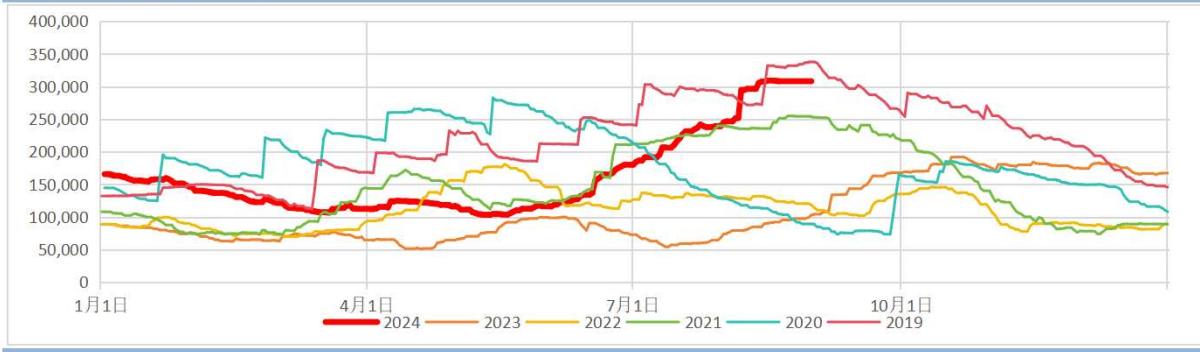
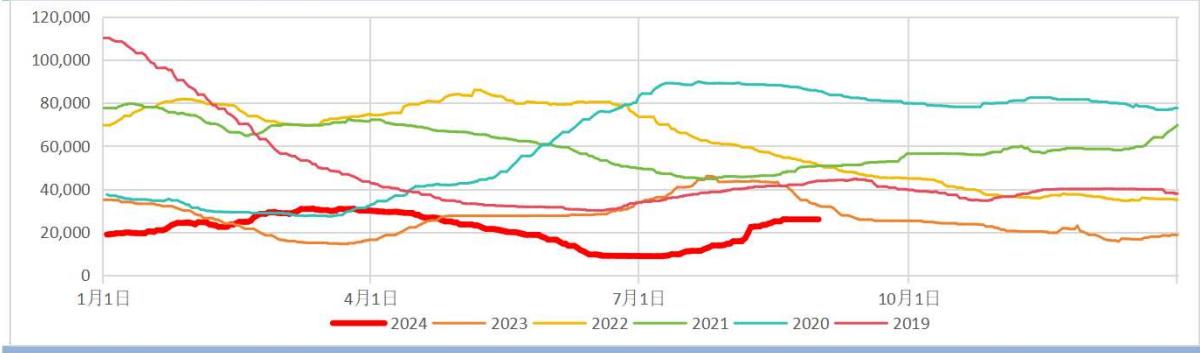
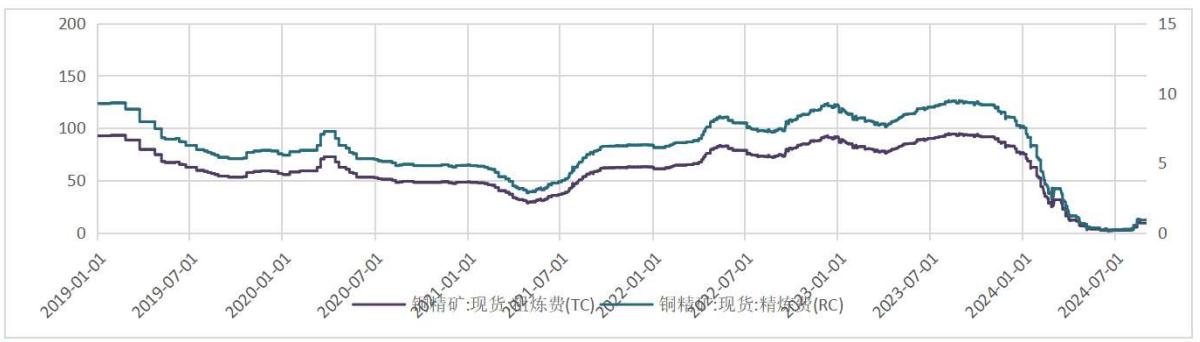
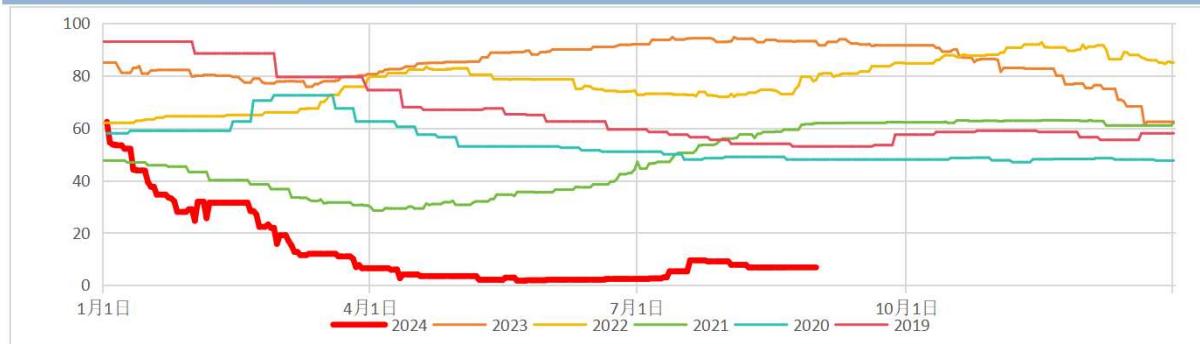


### 沪铜主连/沪深300季节性



**国内铜仓单**

**仓单数量:铜:总计季节性**

**仓单数量:铜(BC):总计季节性**

**外盘铜仓单**


**LME:库存:铜季节性**

**库存:COMEX:铜:合计季节性**

**铜精矿:现货:粗炼费(TC)、铜精矿:现货:精炼费(RC)**

**铜精矿:现货:粗炼费(TC)季节性**


### 铜精矿:现货:精炼费(RC)季节性



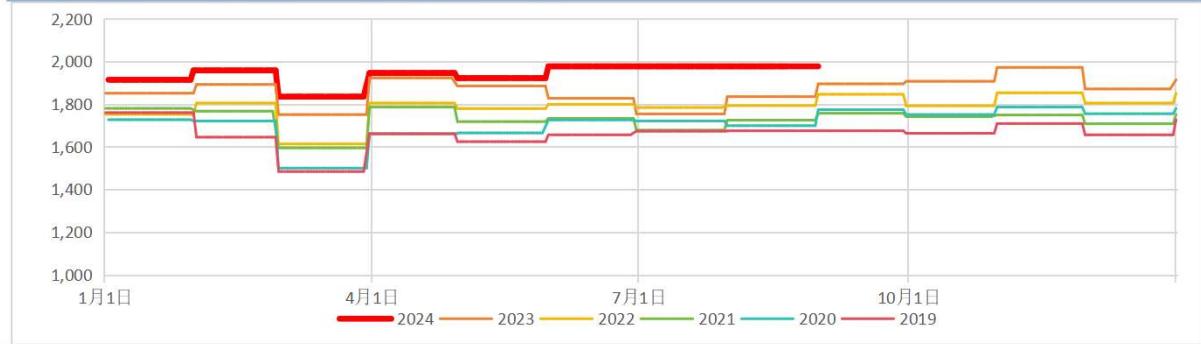
### ICSG精铜供需平衡

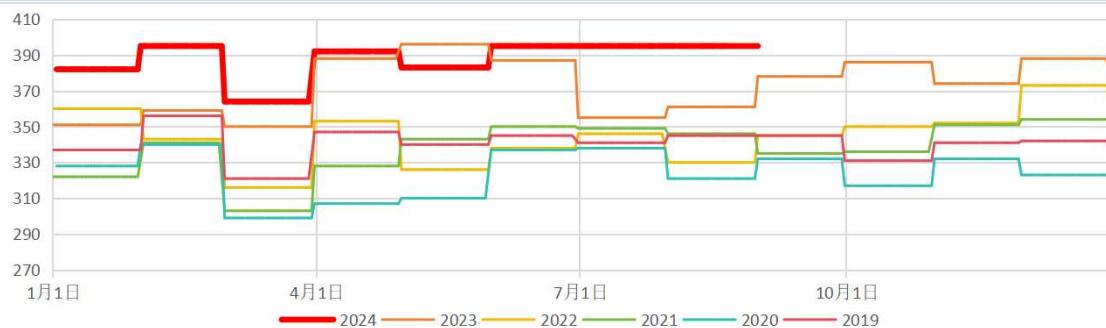
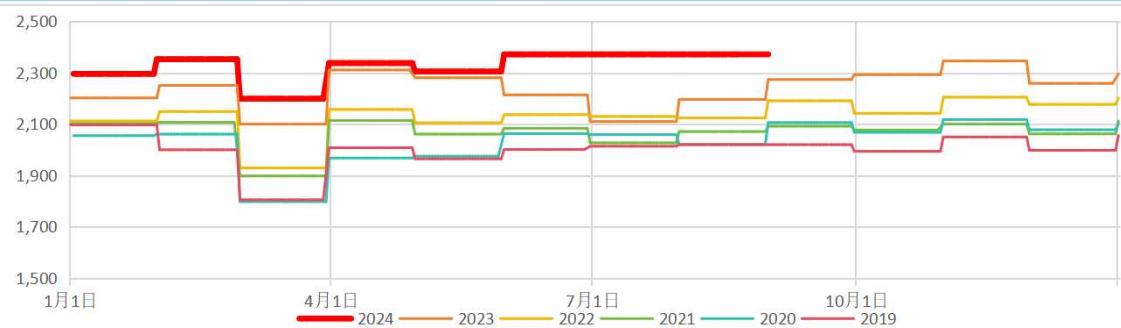


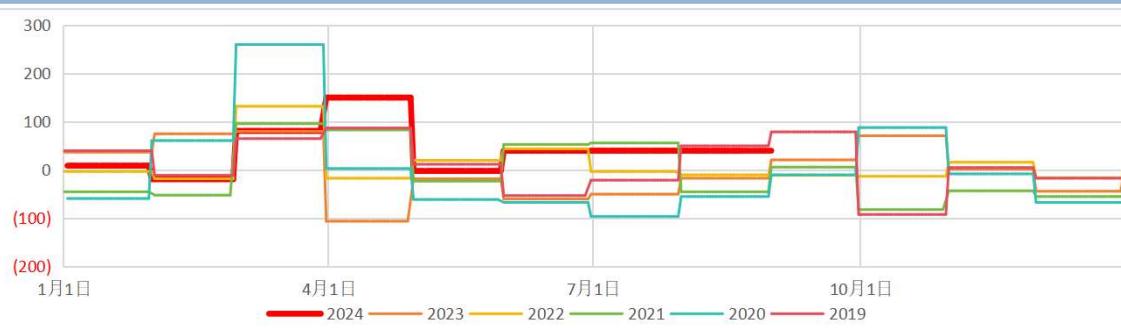
### ICSG精铜供需平衡



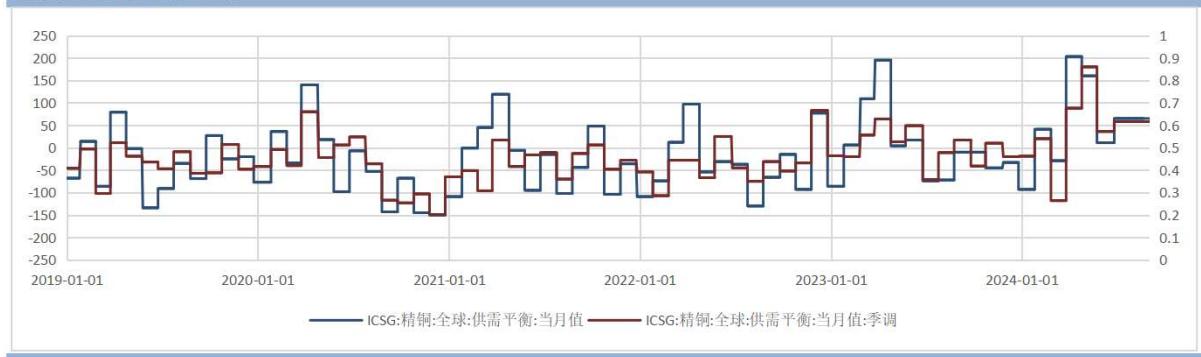
### ICSG:精铜(原生):全球:产量:当月值季节性



**ICSG:精铜(再生):全球:产量:当月值季节性**

**ICSG:精铜(原生+再生):全球:产量:当月值季节性**

**ICSG:精铜:期末库存:当月值季节性**

**ICSG:精铜:库存变化:当月值季节性**


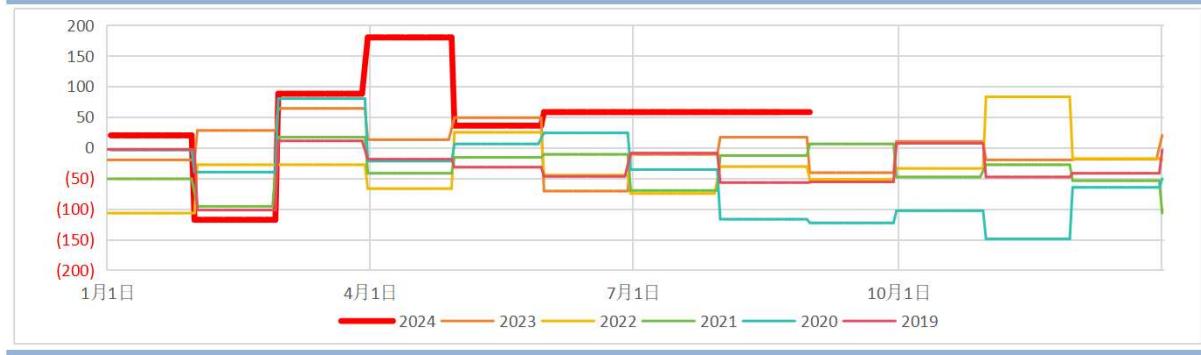
### ICSG精铜供需平衡



### ICSG:精铜:全球:供需平衡:当月值季节性



### ICSG:精铜:全球:供需平衡:当月值:季调季节性



### ICSG铜精矿



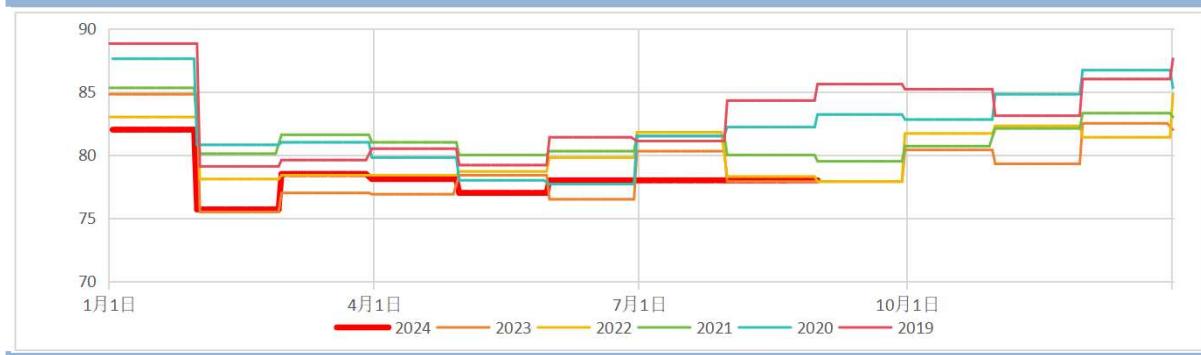
### ICSG精铜



### ICSG:铜精矿:全球:产能:当月值季节性



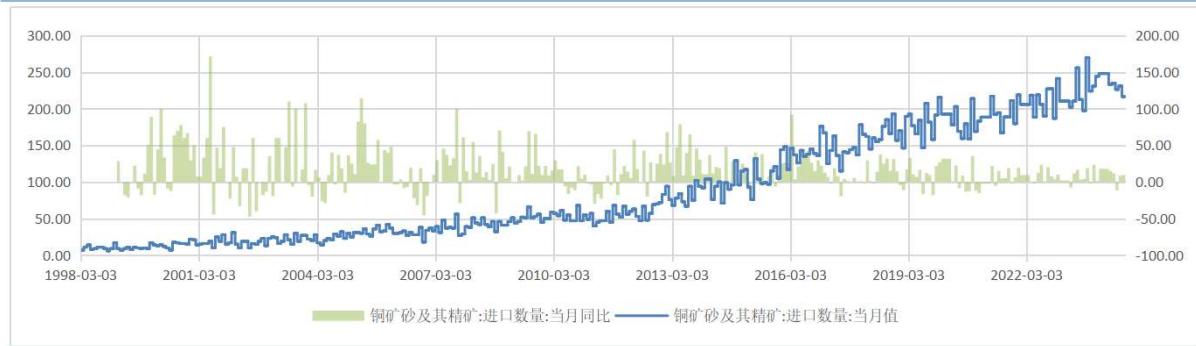
### ICSG:铜精矿:全球:产能利用率:当月值季节性

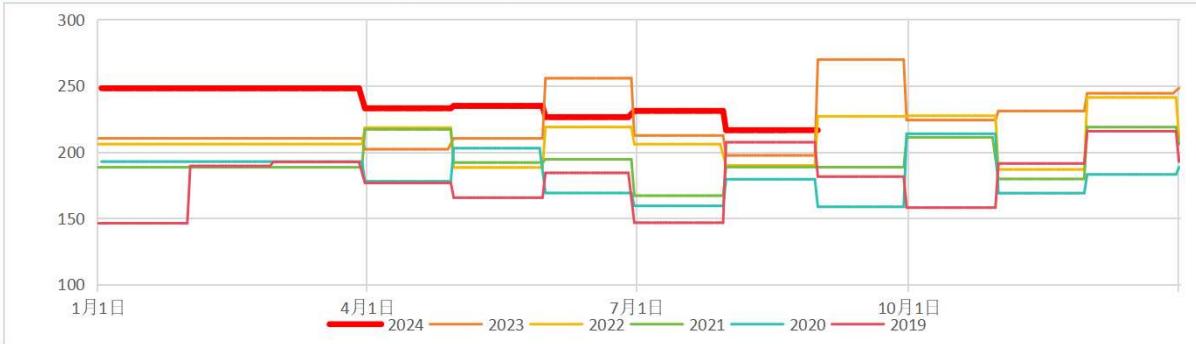


### ICSG:精铜:全球:产能:当月值季节性

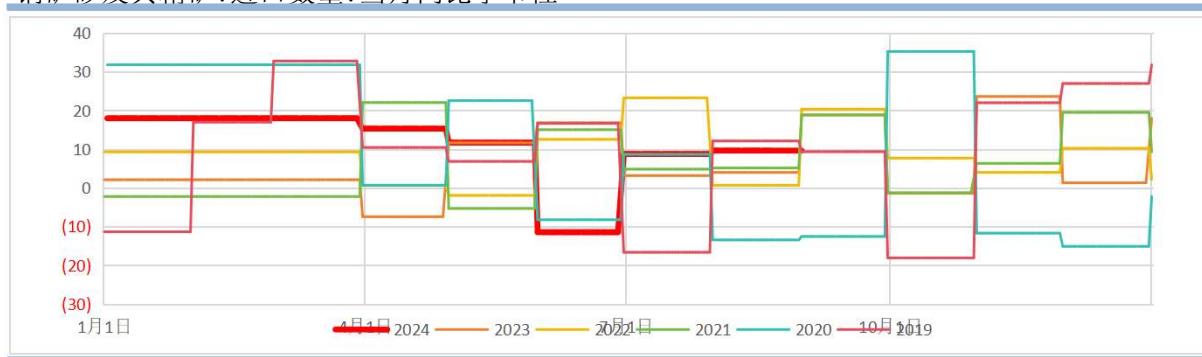


**ICSG:精铜:全球:产能利用率:当月值季节性**

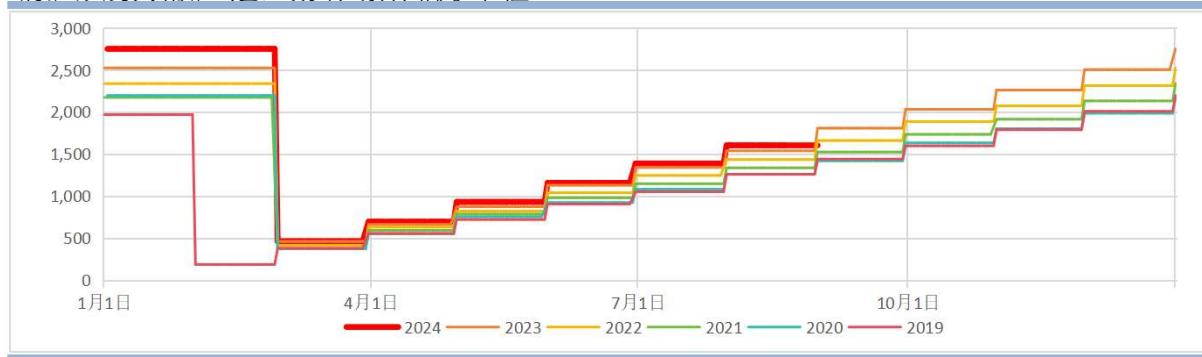
**国内铜矿进口**

**国内铜矿进口**

**铜矿砂及其精矿:进口数量:当月值季节性**


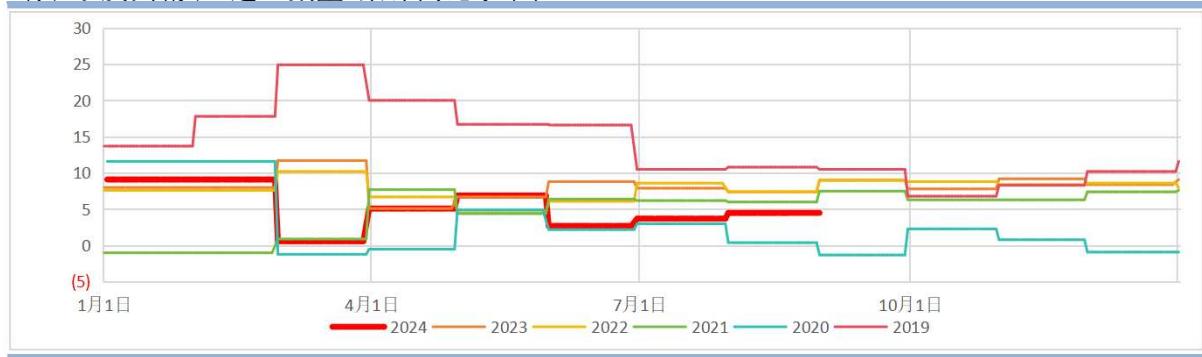
## 铜矿砂及其精矿:进口数量:当月同比季节性



## 铜矿砂及其精矿:进口数量:累计值季节性



## 铜矿砂及其精矿:进口数量:累计同比季节性



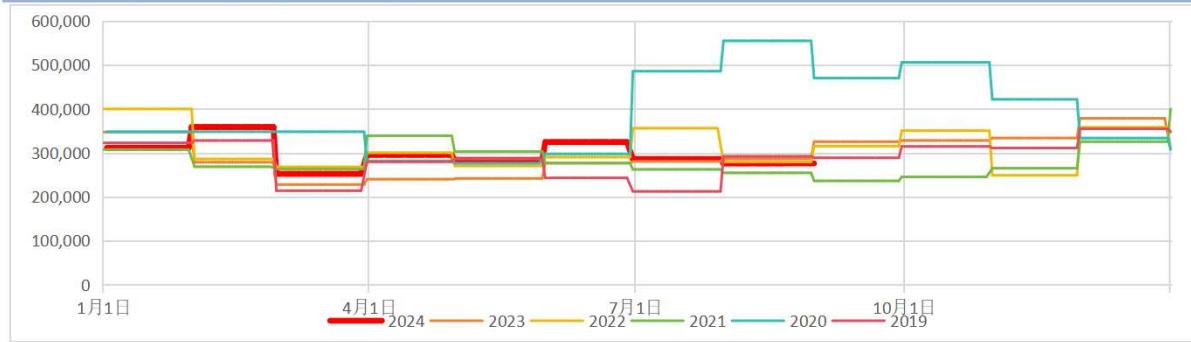
## 铜精矿:港口库存:合计



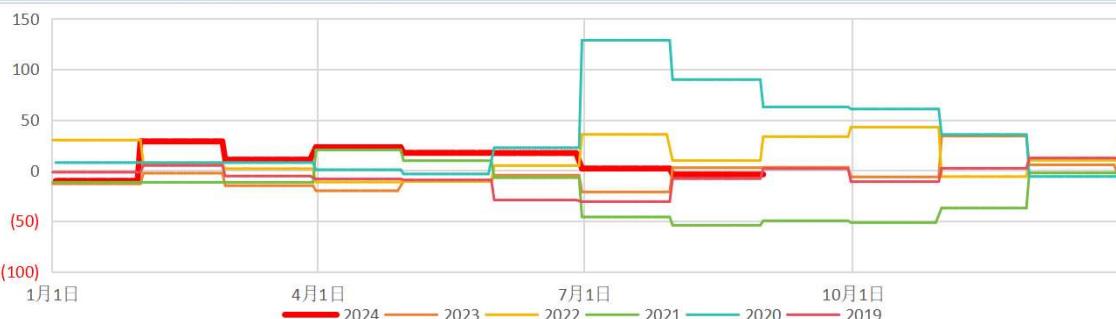
**铜精矿:港口库存:合计季节性**

**海关总署国内精铜进口**

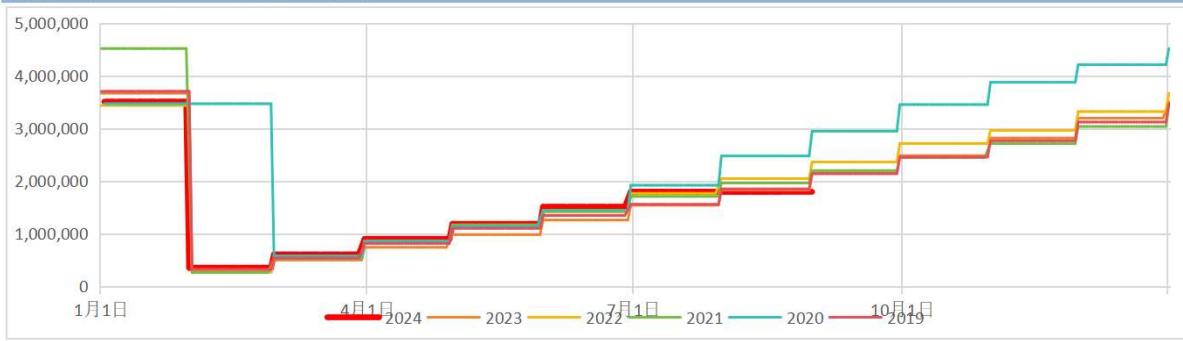
**海关总署国内精铜进口**

**精炼铜:进口数量:当月值季节性**


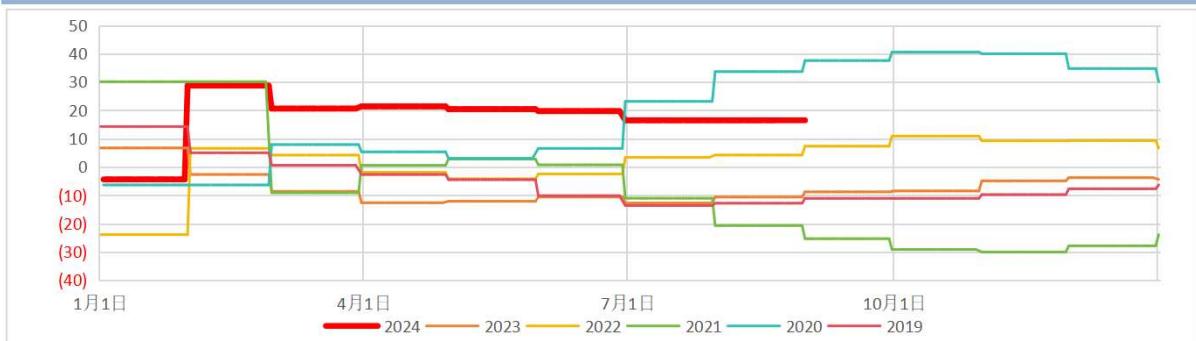
### 精炼铜: 进口数量: 当月同比季节性



### 精炼铜: 进口数量: 累计值季节性

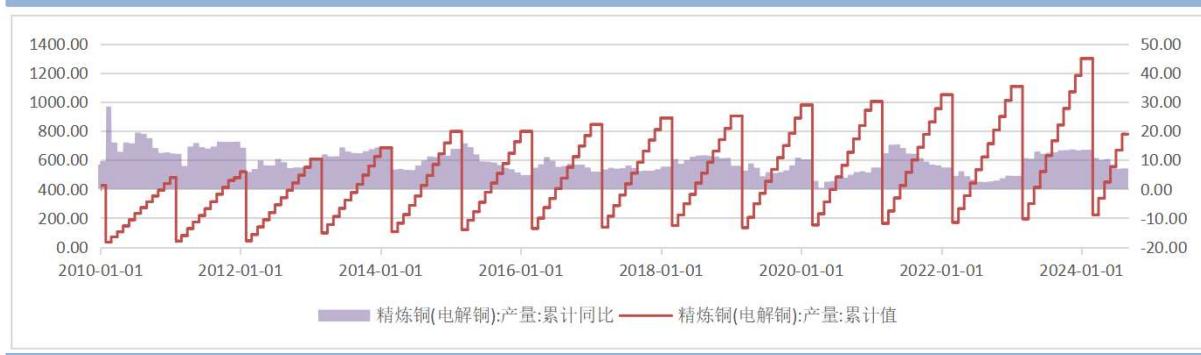
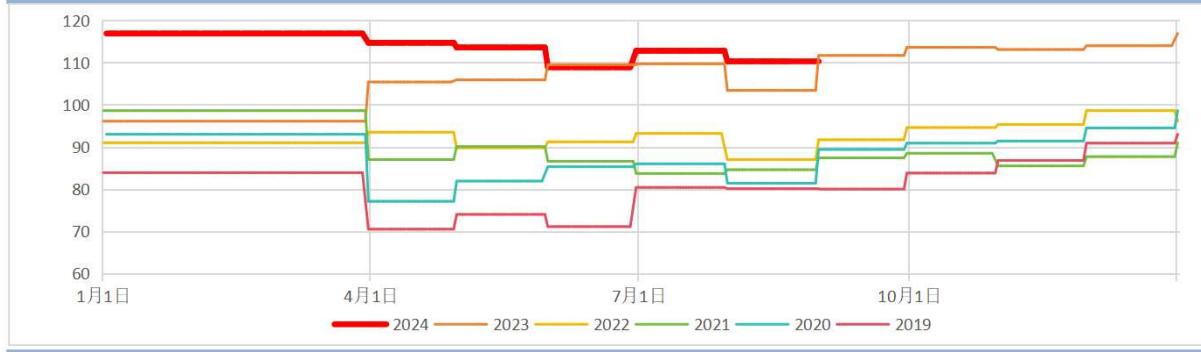


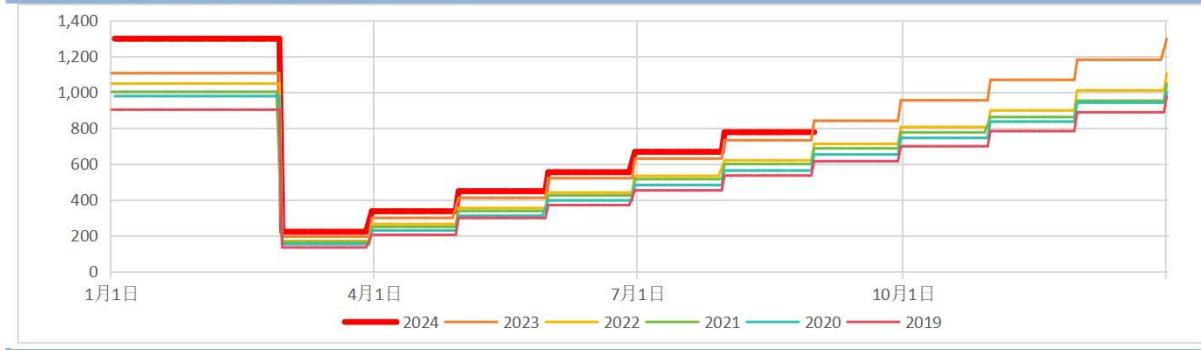
### 精炼铜: 进口数量: 累计同比季节性



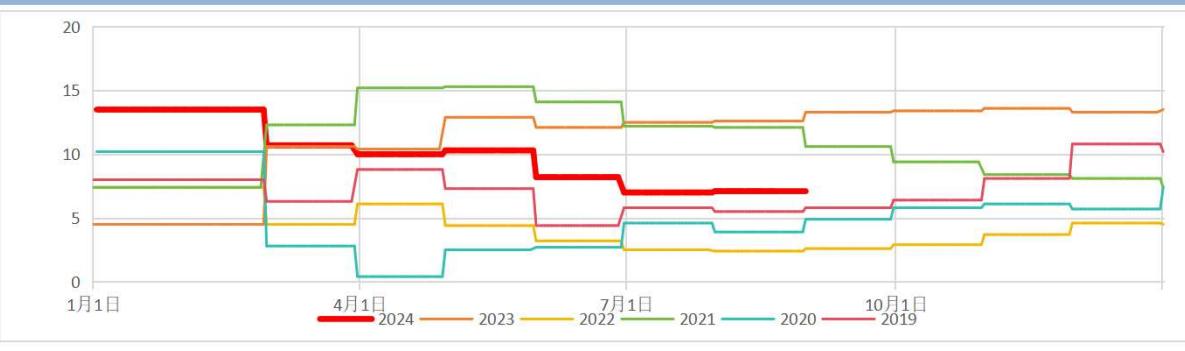
### 国家统计局精铜产量



**国家统计局精铜产量**

**精炼铜(电解铜):产量:当月值季节性**

**精炼铜(电解铜):产量:当月同比季节性**

**精炼铜(电解铜):产量:累计值季节性**


### 精炼铜(电解铜):产量:累计同比季节性



### 上海有色精铜供需



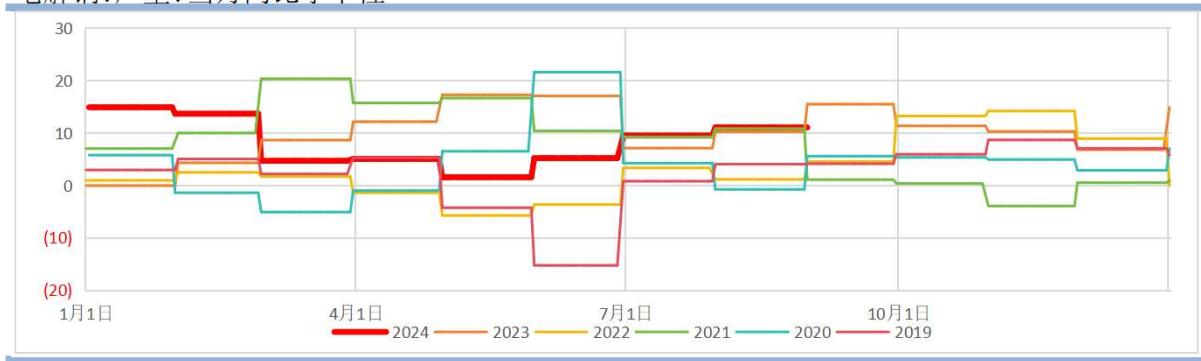
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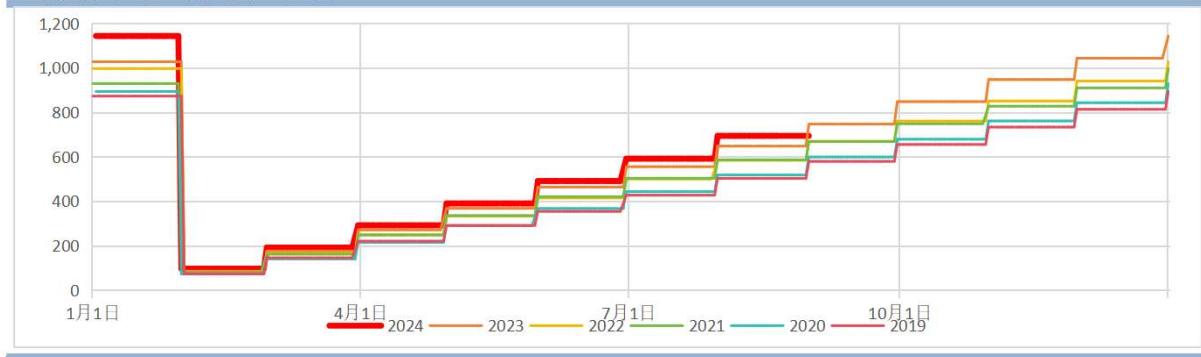
### 电解铜:产量:当月值季节性



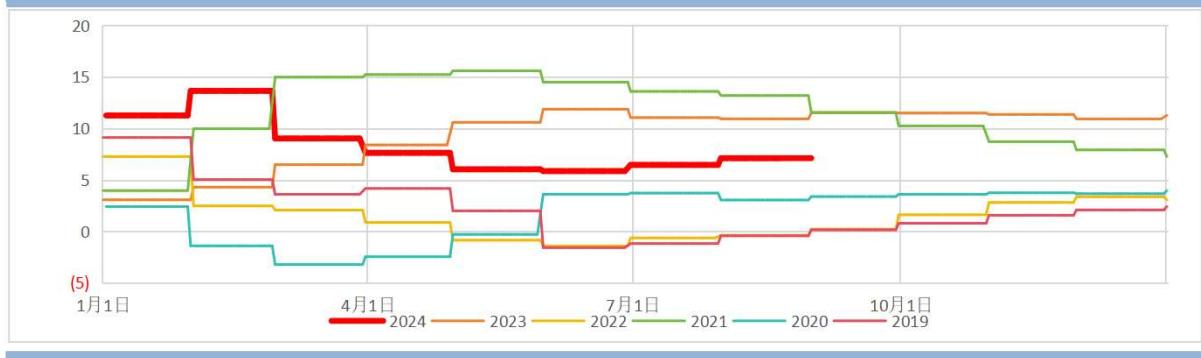
### 电解铜:产量:当月同比季节性



### 电解铜:产量:累计值季节性



### 电解铜:产量:累计同比季节性



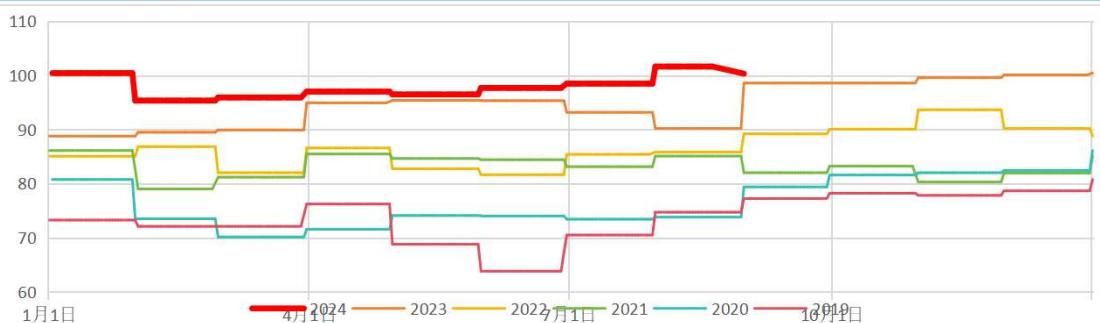
### 上海有色精铜供需



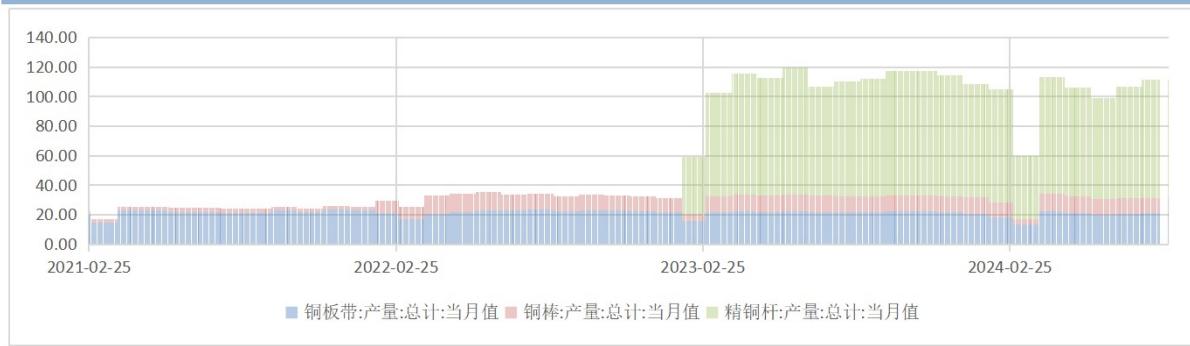
### 社会库存:铜:总计季节性



### 电解铜:产量:预测值季节性

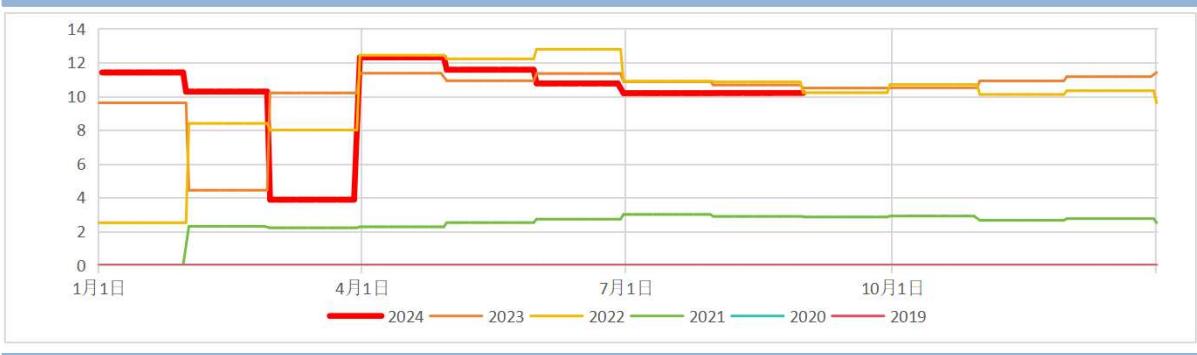
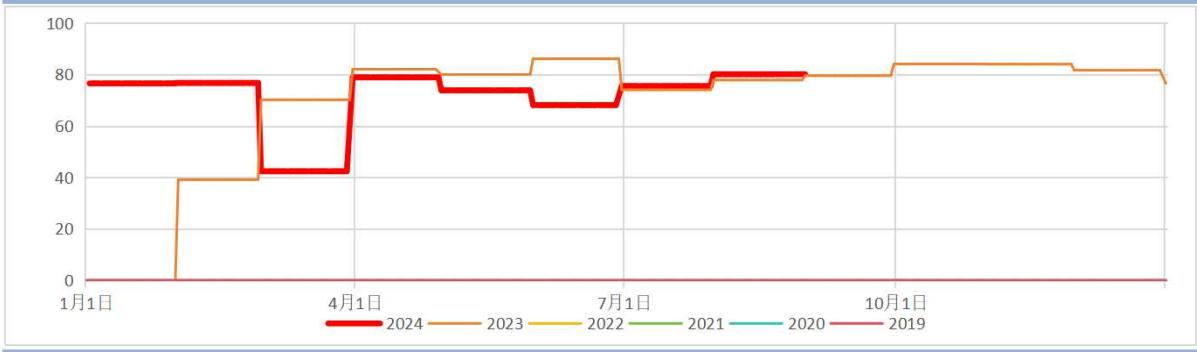
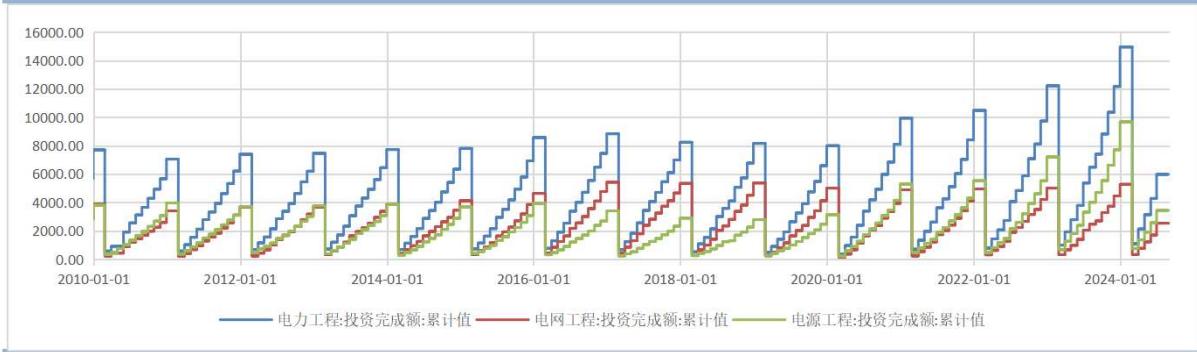
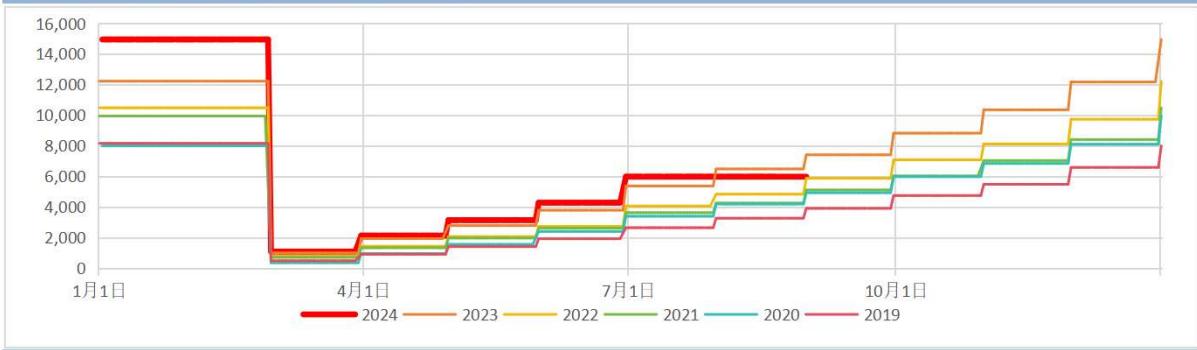


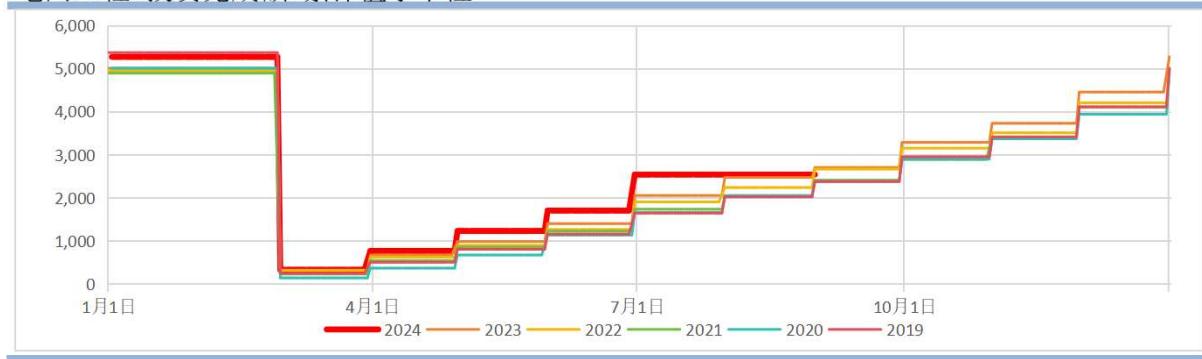
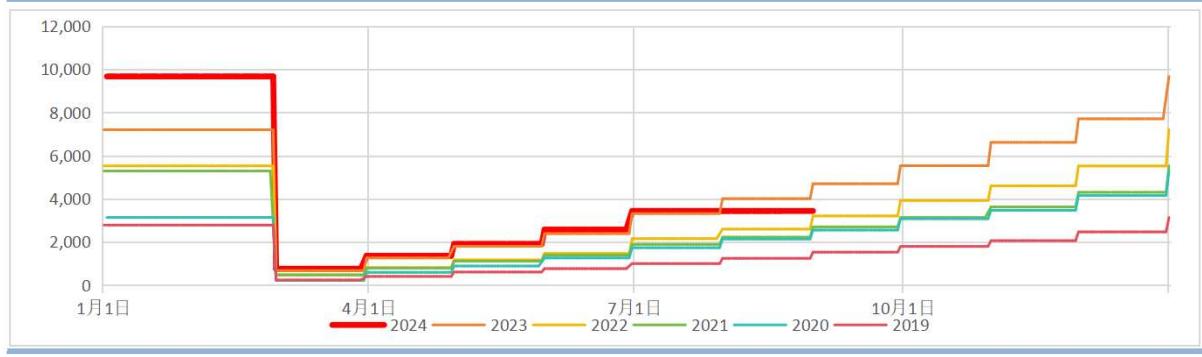
### 铜下游产量



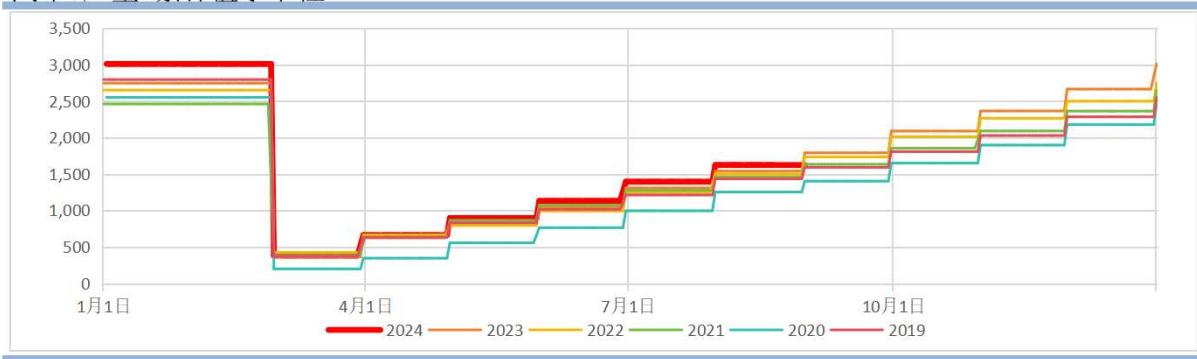
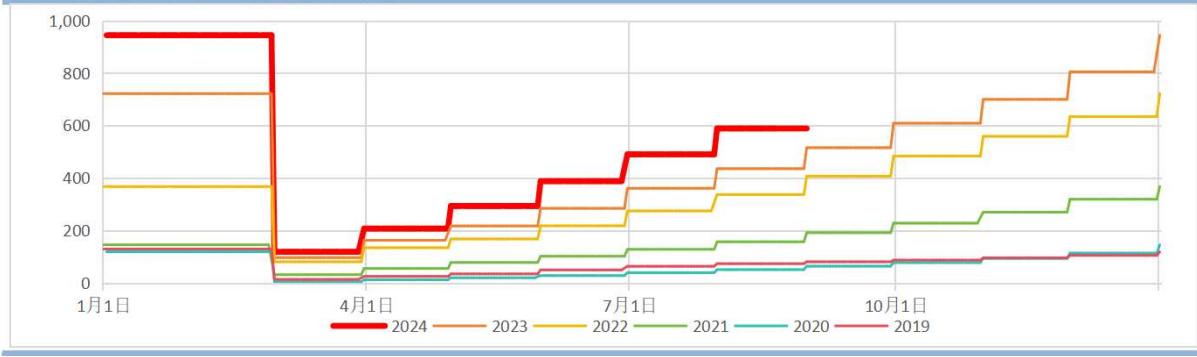
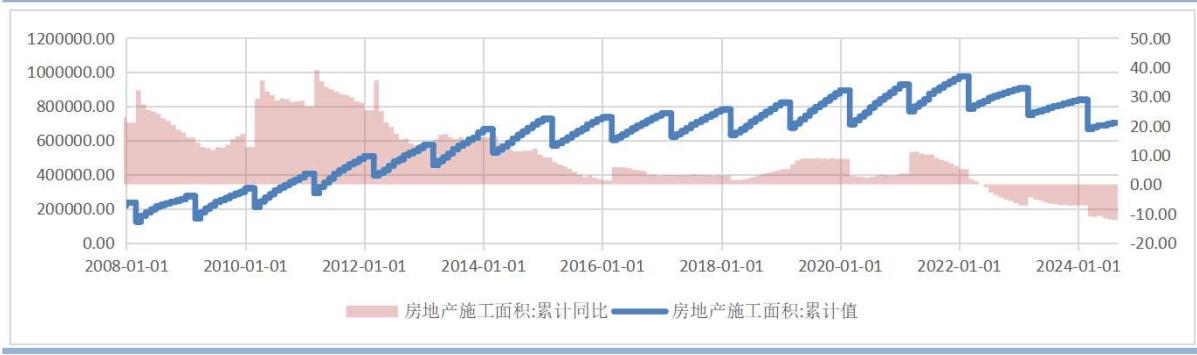
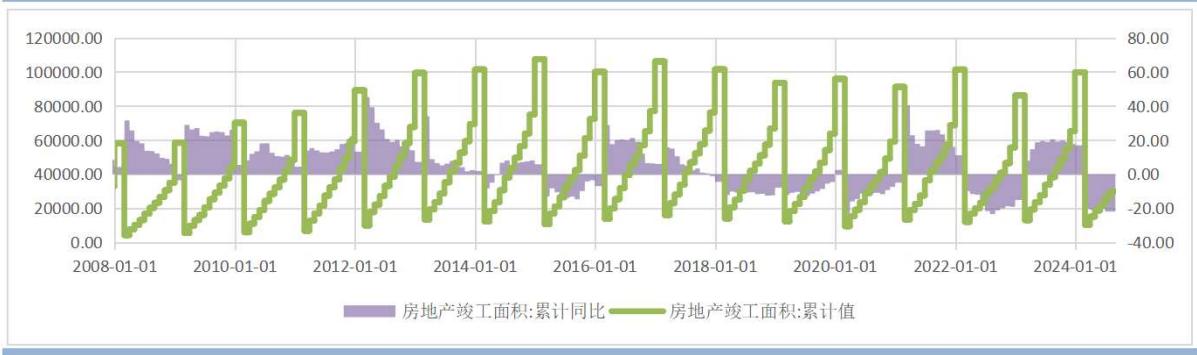
### 铜板带:产量:总计:当月值季节性



**铜棒:产量:总计:当月值季节性**

**精铜杆:产量:总计:当月值季节性**

**铜下游应用行业：电力、电网、电源**

**电力工程:投资完成额:累计值季节性**


**电网工程: 投资完成额: 累计值季节性**

**电源工程: 投资完成额: 累计值季节性**

**铜下游行业: 汽车**

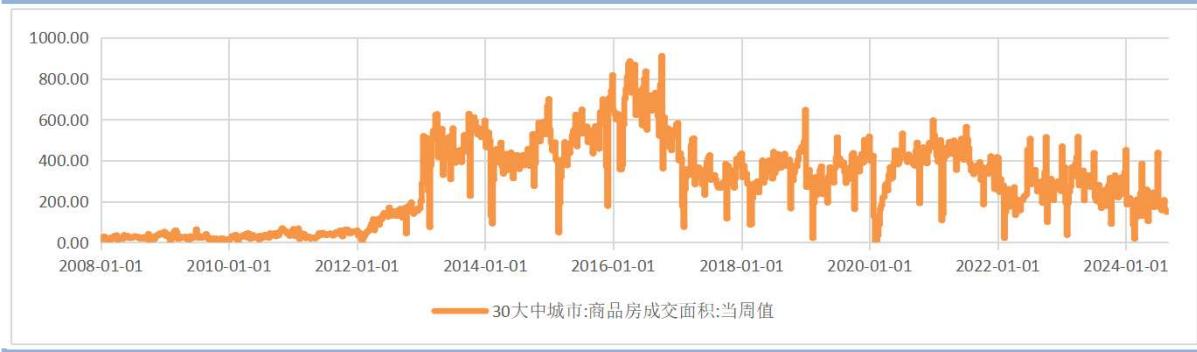
**铜下游行业: 汽车**


**汽车:产量:累计值季节性**

**新能源汽车:产量:累计值季节性**

**铜下游行业: 房地产**

**铜下游行业: 房地产**


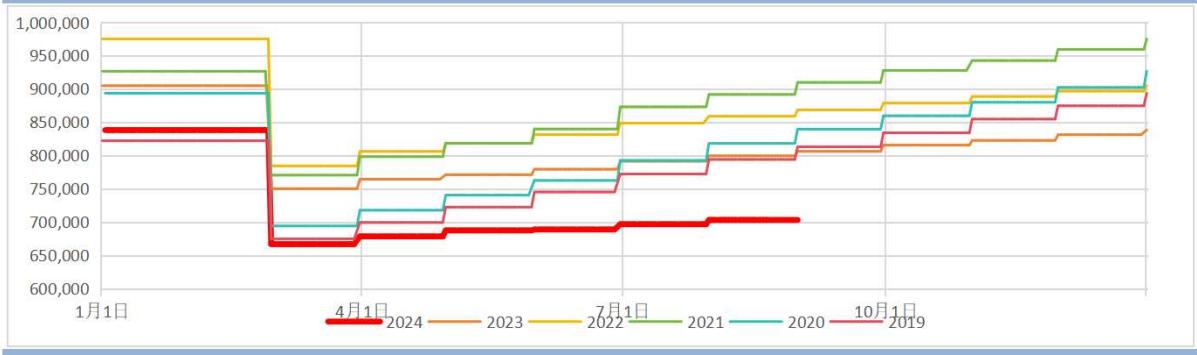
### 铜下游行业：房地产



### 铜下游行业：房地产

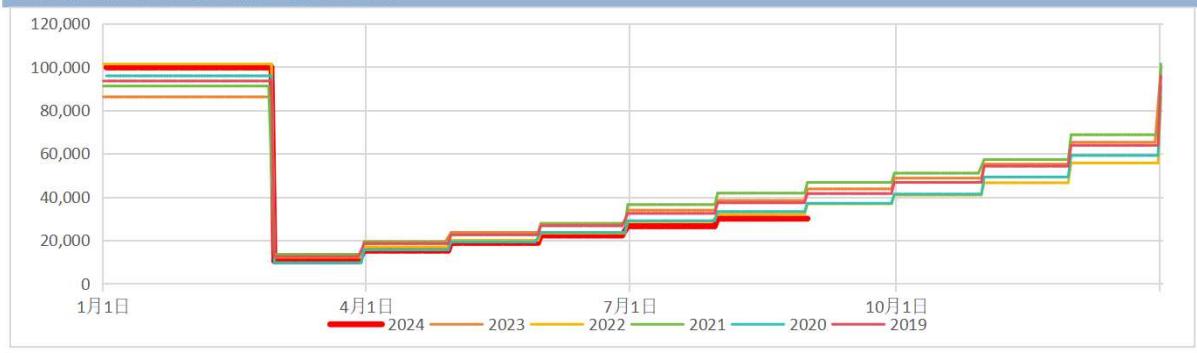
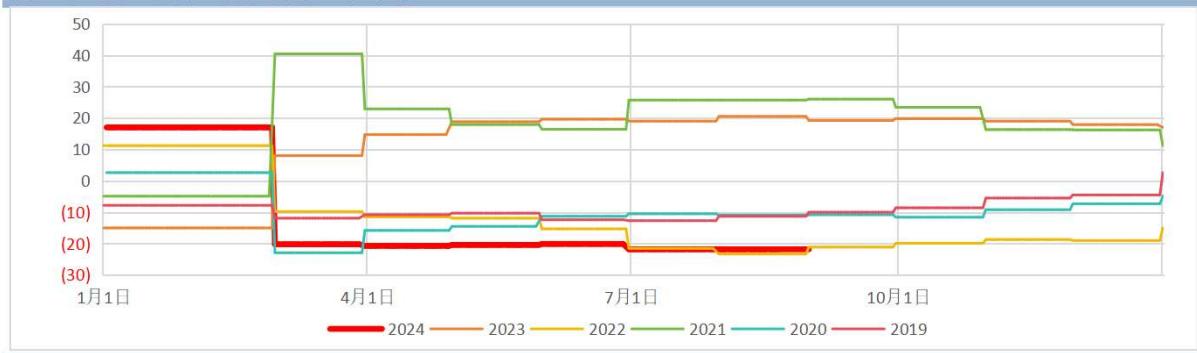


### 房地产施工面积: 累计值季节性



### 房地产施工面积: 累计同比季节性



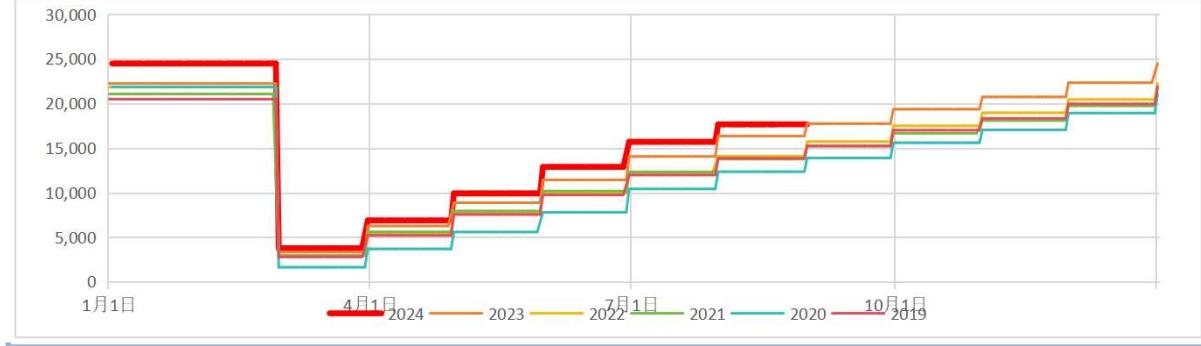
**房地产竣工面积: 累计值季节性**

**房地产竣工面积: 累计同比季节性**

**房地产新开工施工面积: 累计同比季节性**

**30大中城市: 商品房成交面积: 当周值季节性**

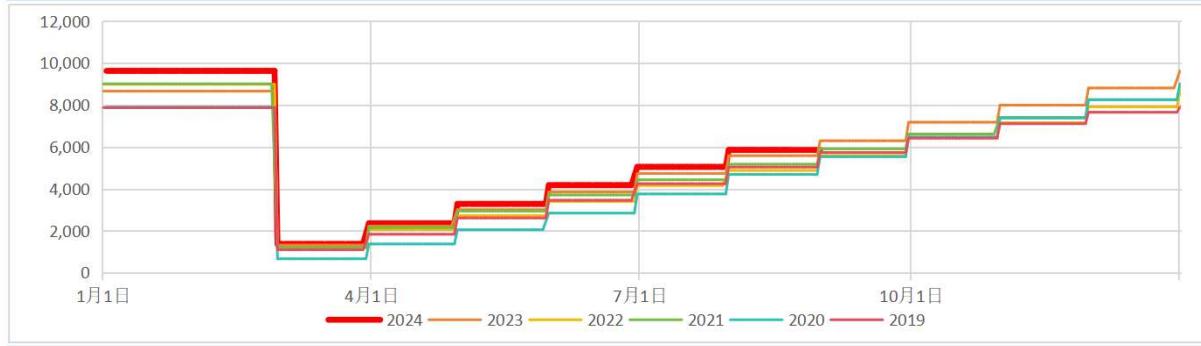

## 铜下游行业：白电



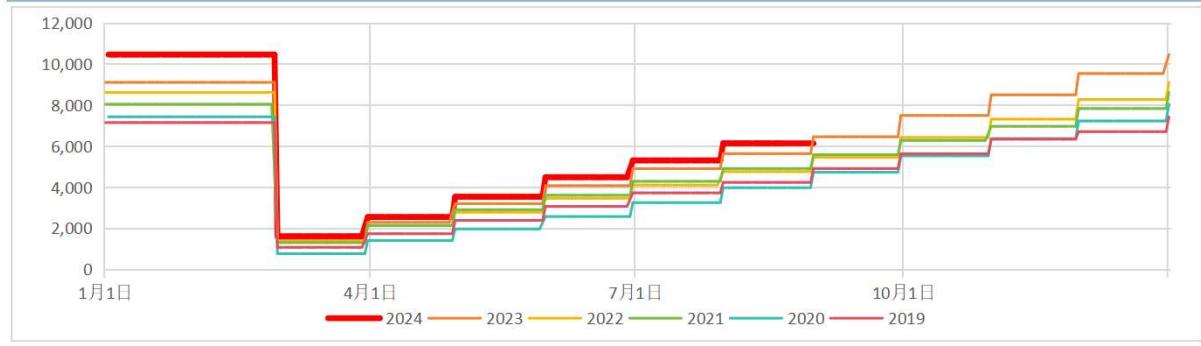
## 空调:产量:累计值季节性



## 家用冰箱:产量:累计值季节性



## 家用洗衣机:产量:累计值季节性



## 冷柜:产量:累计值季节性



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